

22.12.2025

BSE Limited,
Corporate Relationship Department
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street
Mumbai- 400001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex
Bandra (E),
Mumbai- 400051

ANNEXURE D

It is hereby certified that the draft scheme of arrangement involving Race Eco Chain Limited, Geoco Green Energy Limited and Race Gateway Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	The is in process of submission of documents to the Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	The Companies involved in the Scheme shall comply with the conditions as detailed in the relevant clause

Regd. Office: Shop No. 37, Shanker Market, Connaught Place, Central Delhi, New Delhi - 110001

Corporate Office Address: A-115, Sector-136, Noida, Uttar Pradesh- 201304

Email: communications@raceecochain.com; **Tel:** 0120-28028196; **CIN:** L37100DL1999PLC102506

(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	The Valuation report is obtained from Mr. Manish Manwani , registered valuer (IBBI Regn No. IBBI/RV/03/2021/14113)
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	The Auditor Certificate has been obtained from Garg Arun & Associates, confirming the accounting treatment contained in the Scheme is in compliance with the Accounting Stanadard specified by the Central Government under section 133 of the Companies Act 2013 and Accounting Standards issued by ICAI

(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Demerged Company shall ensure that the Scheme of Arrangement submitted with NCLT for sanction , provides for voting by public shareholders through evoting
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Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Race Eco Chain Limited, Geoeeco Green Energy Limited and Race Gateway Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For RACE ECO CHAIN LTD.


Chief Financial Officer
Piyanshu Sharma

CHIEF FINANCIAL OFFICER

For RACE ECO CHAIN LIMITED


Managing Director
Sunil Kumar Mall
Managing Director
DIN: 00143453