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22.12.2025

BSE Limited,  
Corporate Relationship Department  
2nd Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street  
Mumbai- 400001

National Stock Exchange of India Ltd  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex  
Bandra (E),  
Mumbai- 400051

Dear Sir,

Sub: Undertaking in respect of no-objection certificates to be procured from lending scheduled commercial banks/financial institutions/ debenture trustees (not less than 75% of the secured creditors in value) and to be filed with the stock exchanges pursuant to the draft Scheme of Arrangement involving Race Eco Chain Limited, Geoco Green Energy Limited and Race Gateway Limited ("Scheme")

We, Race Eco Chain Limited, do hereby confirm that the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 is being initiated and we shall submit the same with the Exchanges before the receipt of the No-objection letter from stock exchanges in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For Race Eco Chain Limited

For RACE ECO CHAIN LIMITED

Sunil Kumar Malik  
Managing Director  
DIN: 00143453

*Sunil Kumar Malik*  
Managing Director