HKS & Associates LLP
COMPANY SECRETARIES
Ground Floor 118/566, Gumti No. 5, Kaushalpuri,
Kanpur Nagar, Uttar Pradesh, India, 208012

Ref No. ..... *Date.....*

RECONCILIATION OF SHARE CAPITAL AUDIT

As per SEBI CIRCULAR NO. CIR/MRD/DP/30/2010 Dated Sep. 6, 2010

(Separate for each ISIN)

1. For Quarter Ended	31ST DECEMBER, 2025
2. ISIN	INE084Q01012
3. Face Value	Rs.10/-
4. Name of the Company	RACE ECO CHAIN LIMITED (CIN: L37100DL1999PLC102506)
5. Registered Office Address	SHOP NO. 37, SHANKER MARKET, CONNAUGHT PLACE, CENTRAL DELHI, NEW DELHI, DELHI, INDIA, 110001
6.Correspondence Address	56/33,SITE-IV INDUSTRIAL AREA SAHIBABAD GHAZIABAD UP 201010 IN
7. Telephone & Fax Nos.	011-22046604
8. Email Address	cs@raceecochain.com
9.Names of the Stock Exchanges where the Company's securities are listed	BSE & NSE

	No. of Shares	**% of Total Issued Capital**
10. Issued Capital	Equity *1,72,57,200 ***Preference Nil	
11. Listed Capital (Exchange-wise) (As per Company records)	Equity **1,72,57,200 Preference Nil	
12. Held in dematerialised Form in CDSL	1,44,09,170	83.5%
13. Held in dematerialised Form in NSDL	28,48,030	16.5%
14. Physical	-	

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15. Total No. of Shares (12+13+14)	1,72,57,200	100%

16. Reasons for difference, if any, between (10&11),(10&15) and (11&15) : N/A

17. Details of changes in Share Capital during the quarter under consideration as per Table below:

Particulars* **	**No. of Shares**	**Applied / Not Applied for listing**	**Listed on Stock Exchange(s) (Specify Names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-Principle approval pending for SE (Specify Names)**
-	-	-	-	-	-	-

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated: Yes
(If not, updated up to which date)

19.Reference of previous quarter with regards to excess dematerialized shares, if any: NIL

20.Has the Company resolved the matter mentioned in Point No. 19 above in the Current Quarter? If not, reason why? NOT APPLICABLE

21. Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Telephone No. & Fax No. of the Compliance Officer of the Company	Ms. SHIWATI, ACS-32720 Company Secretary & Compliance Officer 9211179772

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23. Name, Address, Telephone No. & Fax No. Regn. No. of the personcertifying this Report	CS HEMANT KUMAR SAJNANI, Company Secretary Designated Partner of HKS & Associates LLP Membership No. F7348, CP:14214, PR Code No. 6731/2025 118/566, Ground Floor Kaushalpuri Gumti No. 5, Kanpur, Uttar Pradesh-208012 (M) 8604550116, 8299260032 Email: info@hksllp.in
24. Appointment of Common Agency for Share Registry work. If Yes (Name & Address)	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED SEBI Reg. No.INR000003241 D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi-110020 Tel. No.: +91-11-40450193-97 E mail id: info@skylinerta.com Website: www.skylinerta.com
25. Any other detail (e.g. BIFR Company, Delisting from SE, Company changed its name)	-

Place: KANPUR
Date: 15-01-2026

FOR HKS & ASSOCIATES LLP
Company Secretaries

(HEMANT KUMAR SAJNANI)
Designated Partner
FCS-7348
C.P. No.: 14214
PR Code No. 6731/2025
UDIN-F007348G003307095